

EOD Snippets on Market

April 25, 2025

Index	Up/Down	(%)	Points	Index Closing
S&P BSE SENSEX	↓	-0.74	-588.90	79,212.53
NIFTY 50	↓	-0.86	-207.35	24,039.35
S&P BSE MIDCAP	↓	-2.44	-1,061.78	42,528.71
S&P BSE SMALLCAP	↓	-2.56	-1,261.81	48,005.62
S&P BSE 500	↓	-1.50	-521.65	34,359.02

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	79,830.15	80,130.66	78,605.81	79,212.53	85,978.25	70,234.43
NIFTY	24,289.00	24,365.45	23,847.85	24,039.35	26,277.35	21,281.45

SENSEX Gainers	7	NIFTY Gainers	9	Sectors Posted Gain	2
SENSEX Losers	23	NIFTY Losers	41	Sectors Posted Loss	22
		Advances	Declines	Advance/Decline Ratio	Unchanged
BSE		689	3285	3:16	110
NSE		455	2428	1:6	64

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
TCS	1.4	Adani Ports	-3.6	Sumeru Ind	17.2	Jetmall Spices	-12.4
Tech Mahindra	1.1	Axis Bank	-3.5	Carraro India	16.5	AMD Industries	-11.7
Infosys	0.6	Eternal	-3.4	Shivansh Finser	16.0	SRM Contractors	-11.7
UltraTechCement	0.5	Bajaj Finserv	-2.9	Butterfly	15.1	Shantanu Sheo	-10.9
IndusInd Bank	0.3	Power Grid Corp	-2.6	Manaksia Steels	14.6	DNL	-10.9

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – NIFTY)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
SBI Life Insura	5.4	Shriram Finance	-6.0	Lakshmi Finance	20.0	Radiowalla Netw	-12.1
TCS	1.4	Adani Enterpris	-3.6	Carraro India	16.6	Paramatrix Tech	-11.4
Tech Mahindra	1.2	Adani Ports	-3.5	Manaksia Steels	15.0	Bhandari Hosier	-11.0
UltraTechCement	0.6	Axis Bank	-3.4	Butterfly	14.7	SRM Contractors	-11.0
Infosys	0.6	Trent	-3.4	Country Condos	9.9	Mindteck	-10.1

FII/FPI/DII trading activity across Indian Exchanges – CM (Rs. In Cr.)						
Category	Date	Buy Value	Sell Value	Net Value	MTD (FY 25-26)	YTD (FY 25-26)
FII/FPI	25-Apr-25	15,524.03	12,571.70	2,952.33	-2,175.26	-2,175.26
DII	25-Apr-25	16,170.72	12,630.87	3,539.85	22,249.47	22,249.47



Sectorial Contribution in SENSEX							
Index	(%)	Index	(%)	Index	(%)	Index	(%)
Focused IT	0.6	Power	-2.8	Capital Goods	-2.1	Energy	-1.5
IT	0.2	Telecom	-2.6	Metal	-1.9	Financial Services	-1.4
Services	-3.1	PSU	-2.5	Consumer Durables	-1.9	Bankex	-1.2
Utilities	-3.0	Healthcare	-2.4	Oil & Gas	-1.9	Manufacturing	-1.1
Infrastructure	-3.0	Consumer Discretionary	-2.3	Commodities	-1.8	FMCG	-0.8
Realty	-2.9	Industrials	-2.2	Auto	-1.7	TECK	-0.3

Tech Mahindra shares fell 4.8% after Q4 results:

Shares of Tech Mahindra tumbled nearly 4.8% to ₹1,376.20 per share in today's intraday session after reporting below estimated revenue amid weakness in its communications and hi-tech verticals. The company reported a profit of ₹1,167 crore for FY25, marking a 76.5% increase from the same quarter in the previous year. Sequentially, the bottom line grew 0.7%. Revenue for the fourth quarter increased 4% Y-o-Y to ₹13,384 crore. This comes against ₹13,457.8 crore top line, which analysts tracked by Business Standard had estimated. On a sequential basis, revenue was up 0.7%. In US dollar terms, revenue was flat Y-o-Y and down 1.2% Q-o-Q. Tech Mahindra signed a total contract value (TCV) of \$2.7 billion for FY25, up 42% Y-o-Y. For the fourth quarter, the company signed TCV of \$798 million, up from \$745 million in the December quarter.

ACC plunged 6.7% after Q4 results:

Shares of Adani Group-owned cement manufacturer tumbled over 6.7% to Rs. 1930 today after its profit for the fourth quarter of the financial year 2025 declined 20.4% Y-o-Y. The company's a net profit for the fourth quarter declined 20.4% Y-o-Y to ₹7,51.03 crore. The Adani-owned company's revenue from operations grew 12.7% to ₹5,991.67 crore amid higher trade sales volume and share of premium products in trade sales. Revenue growth surpassed Bloomberg analysts' estimate of ₹5,904 crore. The company's total expenses in Q4 FY25 stood at ₹5,514.82 crore, up 13.11% Y-o-Y. Ebitda stood at ₹830 crore, down 0.84%. Ebitda margin declined to 13.7% in Q4 FY25 from 15.5% the year before.

Tanla Platforms shares slipped 5% on Q4 results:

Shares of Tanla Platforms lost 4.6% in trade, logging an intraday low at ₹461.9 per share after the company reported a drop in the net profit growth in Q4 on a Y-o-Y basis. In Q4FY24 Tanla Platforms reported a 10% decline in net profit of ₹117.3 crore as compared to ₹130.2 crore a year ago. Its revenue for the quarter stood at ₹1,024.4 crore as compared to ₹1,005.5 crore a year ago, up 2%. The company's Ebitda for the quarter stood at ₹163.5 crore as compared to ₹160.4 crore a year ago. The company declared second interim dividend of ₹6 (i.e., 600%) per equity share, of face value of ₹1 each for the financial year 2024-25. Further, Tanla Platforms has fixed Wednesday, April 30, 2025, as the record date for determining entitlement of Members for the second interim dividend for the financial year 2024-25.

L&T Technology dropped 7% on posting Q4 results:

Shares of L&T Technology Services (LTTS) tumbled 7% in trade, logging an intraday low at ₹4,165.9 per share after the company released weak Q4FY25 results, reported a net profit of ₹310.2 crore, down 9%, as compared to ₹341 crore in the year-ago period. On a sequential basis, the PAT declined 3% from ₹319.5 crore in Q3FY25. Its revenue for the quarter stood at ₹2,982.4 crore as compared to ₹2,537.5 crore a year ago and ₹2,653 crore in Q3. The Ebit for the quarter stood at ₹475.5 crore as compared to ₹502.8 crore a year ago.

SBI Cards tanked over 7.2% after Q4 results:

Shares of [SBI Cards and Payment Services](#), fell over 7.2% to hit an intraday low of 860 today after the company reported its [Q4 FY25 results](#). The company reported a 19% decline in PAT to ₹534 crore in Q4 FY25 compared to ₹663 crore in the corresponding quarter last fiscal. However, the company's total income increased 8% to ₹4,832 crore from ₹4,475 crore in the year-ago period. SBI Cards' net interest income increased by 13% to ₹2,415 crore compared to ₹2,139 crore in the March 2024 quarter. On the asset quality front, its gross non-performing assets (NPA) stood at 3.08% of gross advances as of March 31, 2025, compared to 2.76% as of March 31, 2024. Net NPA came in at 1.46% as of March 31, 2025, as against 0.99% as of March 31, 2024. The Capital Adequacy Ratio stood at 22.9%.



Index	CMP @ 08.24 pm	Points Up/Down	(%) Up/Down
Gold	3,291.50	-57.10	-1.71
Silver	32.94	-0.56	-1.68
Brent Crude	66.19	-0.36	-0.54
WTI Nymex Crude	62.42	-0.37	-0.59
Natural Gas	2.968	0.038	1.30

Index	CMP @ 08.22 pm	Points Up/Down	(%) Up/Down
Asia Pacific			
Shanghai Composite	3,295.06	-2.23	-0.07
GIFT NIFTY	24,206.50	118.50	0.49
Nikkei 225	35,705.74	666.59	1.87
Hang Seng	21,980.74	70.98	0.32
Europe			
FTSE 100	8,408.83	1.39	0.02
DAX	22,219.70	155.19	0.70
CAC	7,536.22	33.44	0.45
America			
Dow Jones	39,884.69	-208.71	-0.52
S&P 500	5,481.99	-2.78	-0.05
Nasdaq Composite	17,205.64	39.60	0.23

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Sunidhi Securities & Finance Ltd. – Research Analyst – INH000001329

Kalpataru Inspire, Unit.1, 8th floor, Opp. Grand Hyatt Hotel, Santacruz East, Mumbai-400055

Bombay Stock Exchange (BSE)	National Stock Exchange of India Ltd (NSE)	Metropolitan Stock Exchange of India Limited (MSEI)
Registration no. INZ000169235	Registration no. INZ000169235	Registration no. INZ000169235
Compliance Officer Name:	Mr. Mahesh Desai	Phone No: 9122-66771777